

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State: GEORGIA

MORE LIBERAL METHODS OF TREATING RESOURCES  
UNDER SECTION 1902(r)(2) OF THE ACT

     Section 1902(f) State                        X   Non-Section 1902(f) State

For coverage groups  
described in

1902(a)(10)(A)(ii)(V),  
1902(a)(10)(A)(ii)(VI),  
1902(a)(10)(A)(ii)(VII),  
1902(a)(10)(E)(i),  
1902(a)(10)(C) and  
1902(a)(10)(E)(iii) of the  
Act

A. Treatment of Assets Designated for Burial

1. Burial spaces and contract agreements with funeral homes, cemeteries, or other entities whose primary acts of business to provide burial services or items are exempt from countable resources. Any accrual of interest or appreciation of value of burial spaces and contract agreements is exempt if left to accumulate.
2. The first \$5,000 of assets intended for burial but not jointly owned with a funeral home, cemetery, or other entity whose primary act of business is to provide burial services or items are exempt from countable resources.
3. Any resource may be designated for burial and, if countable, included in the burial funds assets exclusion.
4. Any interest earned on any dividend accumulations for life insurance designation for burial is exempt.
5. Burial funds may be commingled with other funds and be exempt under the burial funds assets exclusion if they are separately identifiable and can be tracked.

B. Exclusion of Resources in the Determination of Eligibility

1. Any life insurance policy with a face value of \$5,000 or less is exempt. Any cash value or dividends accrued by these policies are exempt as resources.
2. Burial space(s) owned by the applicant/recipient and/or spouse are exempt and no value is included in the determination of countable resources.

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B. Exclusion of Resources in the Determination of  
Eligibility

3. Vehicles owned by the recipient or spouse are excluded as resources regardless of number owned or used.
4. Household goods and personal effects are excluded regardless of value.
5. Accrued dividends on any life insurance policy are exempt as resources.
6. Income producing real property is excluded as a resource; income produced from such property is not exempt.
7. Income producing promissory notes and mortgages are excluded as resources; income produced from such property is not exempt.
8. Any life interest in real property owned by the applicant/recipient or spouse in whole or in part is exempt from resources.
9. The following resource methodology applies to children covered under Section 1902(a)(10)(A)(iii) of the Social Security Act (the Act) who are defined in Section 1902(n)(2) of the Act and children covered under Section 1902(a)(10)(A)(ii)(I) of the Act who are defined in Section 1905(a)(i) of the Act.

Effective July 1, 1993, all resources will be excluded in determining eligibility for individuals under 19 years of age who are described in subsection 1905(a)(i) of the Act.

TN No. 93-042  
Supersedes  
TN No. 92-18

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